

# FP CARMIGNAC EMERGING MARKETS: A RECOGNISED LONG-TERM EXPERTISE IN EMERGING MARKETS

01/02/2024

We are proud to announce that our **FP Carmignac Emerging Markets** fund received an **Elite Rating** by FundCalibre. This rating recognises our distinctive approach to emerging markets backed by our long-term expertise on this capability.

At Carmignac, we have been investing in emerging markets for over 30 years. This is why we launched a dedicated equity strategy in 1997, aimed at identifying innovative companies with sustainable growth prospects in emerging countries, while adopting a socially responsible investment approach. Through this alliance of expertise, **FP Carmignac Emerging Markets** seeks to create value for our clients and have a positive contribution on the planet and the environment.

Discover the strategy of **FP Carmignac Emerging Markets** presented by the portfolio managers.

## Methodology

FundCalibre uses its proprietary quantitative screening tool, AlphaQuest, to screen funds regarding the risk-adjusted performance. Besides, managers must have at least three years of track-record to be considered. AlphaQuest analyses the consistency of the alpha as well as its absolute level. It uses weekly data over 10 years (or the life of the fund or tenure of a manager if shorter) to calculate both the average annualised alpha and the annualised volatility of the alpha. It uses this data to generate an expected alpha range and predict the probability of positive future alpha in a statistically robust way. For more information, please visit: <https://www.fundcalibre.com/>.

SFDR - Fund Classification :



Recommended minimum investment horizon



## MAIN RISKS OF THE FUND

**EQUITY:** The Fund may be affected by stock price variations, the scale of which is dependent on external factors, stock trading volumes or market capitalization. **EMERGING MARKETS:** Operating conditions and supervision in "emerging" markets may deviate from the standards prevailing on the large international exchanges and have an impact on prices of listed instruments in which the Fund may invest. **CURRENCY:** Currency risk is linked to exposure to a currency other than the Fund's valuation currency, either through direct investment or the use of forward financial instruments.

**DISCRETIONARY MANAGEMENT:** Anticipations of financial market changes made by the Management Company have a direct effect on the Fund's performance, which depends on the stocks selected.

\* Risk Scale from the KID (Key Information Document). Risk 1 does not mean a risk-free investment. This indicator may change over time.

**Marketing Communication. Please refer to the KIID/prospectus of the fund before making any final investment decisions.**

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The reference to a ranking or prize, is no guarantee of the future results of the UCIS or the manager.

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