



Europe: Piercing through the clouds



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Weak economic growth, political and social tensions: behind the clouds, the sun shines! Europe has a multitude of exciting investment opportunities. All it takes is the right perspective.

Carmignac's Head of European Equities Mark Denham has been finetuning his investment approach since 2003 and has learned to seek out hidden opportunities – as demonstrated by his Citywire AAA-rating¹.



There are many quality companies in Europe; and among them, there are hidden gems – just waiting to be discovered

Through this infographic, we tell the story of an underappreciated Europe, its hidden gems and why not being constrained by an index is better than staying put.

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