

HOW LONG CAN EMERGING MARKETS CONTINUE TO SHINE?

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Wednesday, March 21st 2018
3:30pm CET

Xavier Hovasse
Head of Emerging Market Equities,
Fund Manager

Charles Zerah
Fixed Income
Fund Manager

CARMIGNAC
RISK MANAGERS

PROFESSIONALS ONLY

How long can Emerging Markets continue to shine?

Xavier Hovasse, Head of Emerging Market Equities & Charles Zerah, Fixed Income Fund Manager

Play | 42 mins

Are we at the dawn of an emerging-market golden age, similar to 2001-2005? After a strong performance in 2017, question persists as to whether they can continue delivering this level of performance in 2018 and in the coming years, despite the upcoming heavy political agenda. One thing is certain: in a universe where risk-reward differs completely from one country/asset class to the other, selectivity will remain key as will flexibility and active risk management.

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- Start time (CET): Wednesday 21 march 2018 - 15:30 - - End time (CET): Wednesday 21 march 2018 - 16:30 -

Wednesday, March 21st 2018 - 2.30pm GMT

Speakers: Xavier Hovasse, Head of Emerging Market Equities & Fund Manager, and Charles Zerah, Fixed Income Fund Manager

The conference is in English.

Are we at the dawn of an emerging-market golden age, similar to 2001-2005? After a strong performance in 2017, question persists as to whether they can continue delivering this level of performance in 2018 and in the coming years, despite the upcoming heavy political agenda. One thing is certain: in a universe where risk-reward differs completely from one country/asset class to the other, selectivity will remain key as will flexibility and active risk management.

You may post your questions throughout the conference, they will be addressed after the presentation. The conference is public and recorded, you will therefore have the opportunity to listen to it at your leisure.

Please note that you will need to register to BrightTALK™ to access the conference. You will need a computer with the latest version of Adobe Flash installed, audio headset/speakers, and a reliable Internet connection.

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